Opportunities for Fruit Producers to Connect with Consumers



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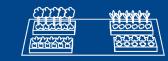
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- Behavior theory and current research project
- Local food purchasing:
 - Beliefs and motivations
 - Difficulties with local food
- Direct to consumer sales, health & wellness
 - Pilot project overview
 - Consumer program preferences

















Who are you?

Farmer

Extension agent

Extension specialist

Home grower/Hobby farmer

Industry Organization Representative

Other





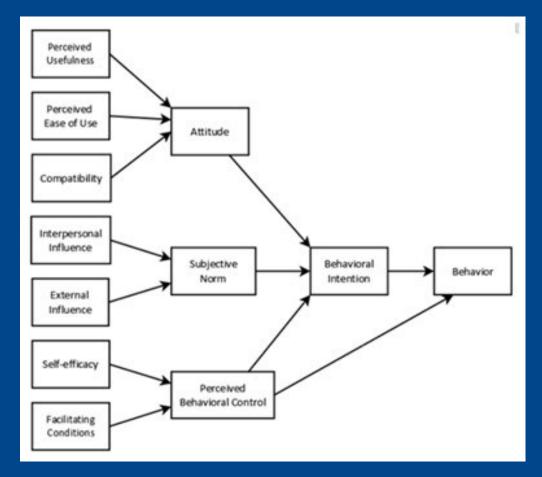






Community Food Systems Research & Extension

- Empirically tested behavioral models helps us motivation and behavior change
- Behavior theory can be used to understand, predict, and influence behavior
- It is useful for:
 - Understanding consumer behavior
 - Developing marketing and communications strategies
 - Guiding program development and implementation











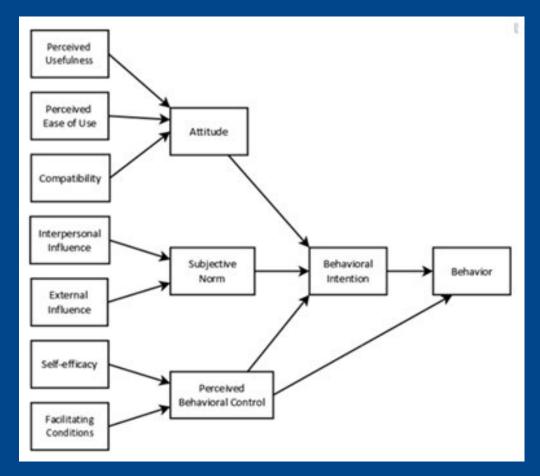






Current Research Projects

- Mixed methods (interviews and surveys) research project on consumers' perspectives on CSAs.
- Developing a local food health & wellness consumer education program and materials
 - Local food/culinary nutrition workshops
 - Conducted surveys of prospective participants on their needs and preferences for the program.

















Why do people purchase local food? (One word or hyphenated answers)



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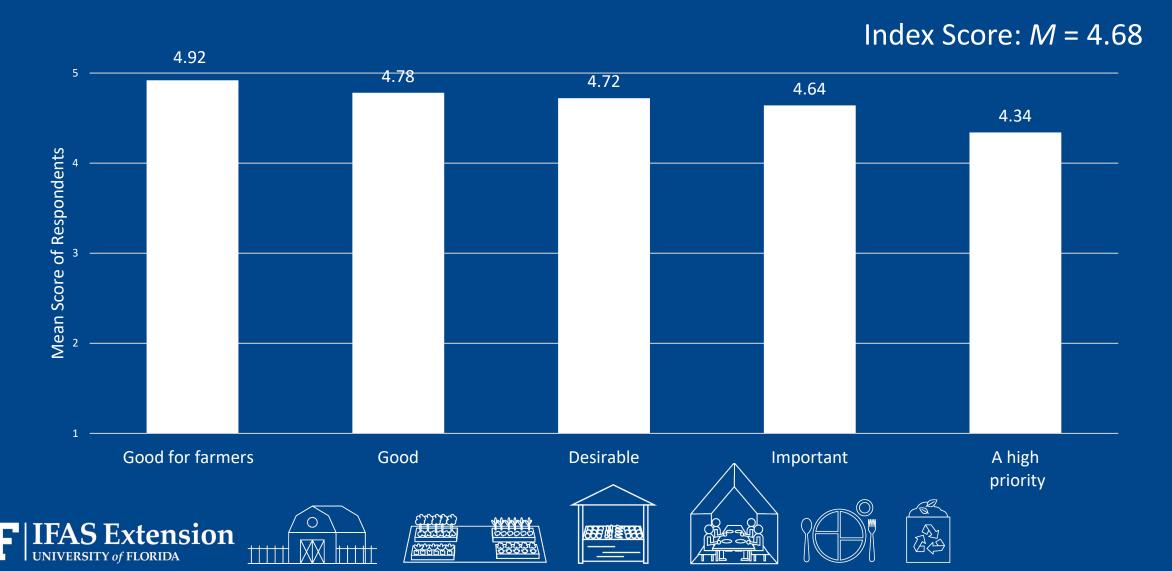






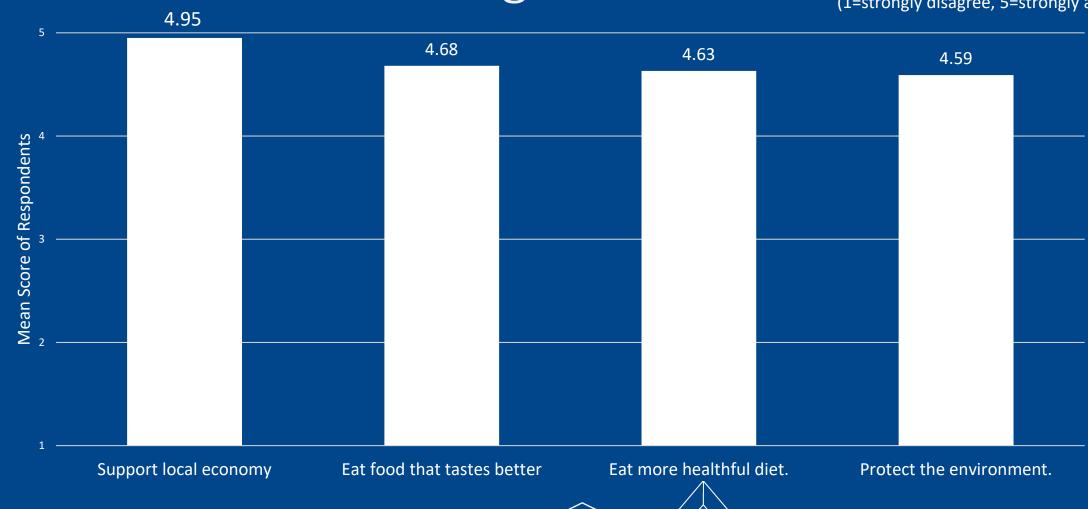


Local Food Purchasing Attitudes (N=54)



Local Food Purchasing Beliefs (N=54)

Responses collected using 5-point scale (1=strongly disagree, 5=strongly agree)















Why do Consumers Purchase Local Food?

• It was just learning that <u>there's more nutrition</u> in this box of vegetables, ... if this box of produce has a <u>higher nutritional value</u> it can make up for the price difference.

• So, it's really about <u>local economy</u>, wanting to support <u>ecoagriculture</u>. ... Getting food that's been picked sooner, that's been picked closer. It's just <u>healthier</u>.... Things that have to be shipped... take a lot of <u>greenhouse gases</u>.















Why do Consumers Purchase Local Food?

• <u>Supporting local farmers</u> is important. <u>Reducing my carbon footprint</u> so, yeah, the <u>environmental</u> factor and you know the <u>social</u> factor in terms of <u>supporting local businesses</u>, and actually I found that the food was a lot <u>fresher and tasted better</u>.

• I'm doing something better for the <u>environment</u> by eating seasonally and more locally.... <u>Supporting local farmers</u> keeps money the in the <u>community</u>, and the <u>added nutrition</u> that you get from local foods.















Common Consumer Issues with Local Food

- Lack of consumer knowledge about local products
- Lack of customer skill at cooking seasonally
- Lack of time, e.g., to learn about products and find recipes
- Food waste

















Direct-to-Consumer Sales Health & Wellness















Direct-to-Consumer Sales, Health & Wellness

- Global "wellness market" of goods and services to support health and wellness is \$1.5 Trillion, with annual growth of 5-10 percent
- Consumers frequently cite healthfulness as a motivation for local food purchasing.
- Florida is one of the top states for farms in urban counties and for farms engaged in direct sales and community-supported agriculture (CSA) models
- Demand for local food is concentrated in urban areas.
- Focusing on urban demand for local food can enhance the markets available to local farms, potentially increasing their financial viability.













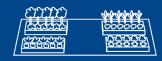


CSAs, Health & Wellness

- CSAs promote numerous positive health and nutrition behaviors, including increased consumption of fruits and vegetables, and increased knowledge and self-efficacy in cooking skills
- The CSA model has capitalized on this fact by targeting the unique market opportunity of health and wellness programs.
- Some CSAs partner with insurers or healthcare providers to provide cost-offsets for people to enroll in their CSA programs.
- Classes & member engagement are positively correlated with CSA member satisfaction and retention.















CSAs, Health & Wellness (cont.)

- Including fruit in a CSA share increases the likelihood of members renewing shares.
- People with children at home have a stronger preference for fruit in shares.
- In our interviews of current and former CSA members here in Florida, 94% mentioned that they would like to receive more fruit in their shares.
- While health is a key motivator for consumers, convenience and ease of use is often the primary factor in joining or maintaining a CSA membership.















Direct-to-Consumer Health & Wellness Pilot Program

Project purpose:

- Identify consumer preferences and barriers to local food purchasing and CSA membership.
- Develop and pilot test a local food health and wellness program that will be implemented via Extension.
- Develop tools and resources for the program
- Distributing the survey to consumers soon







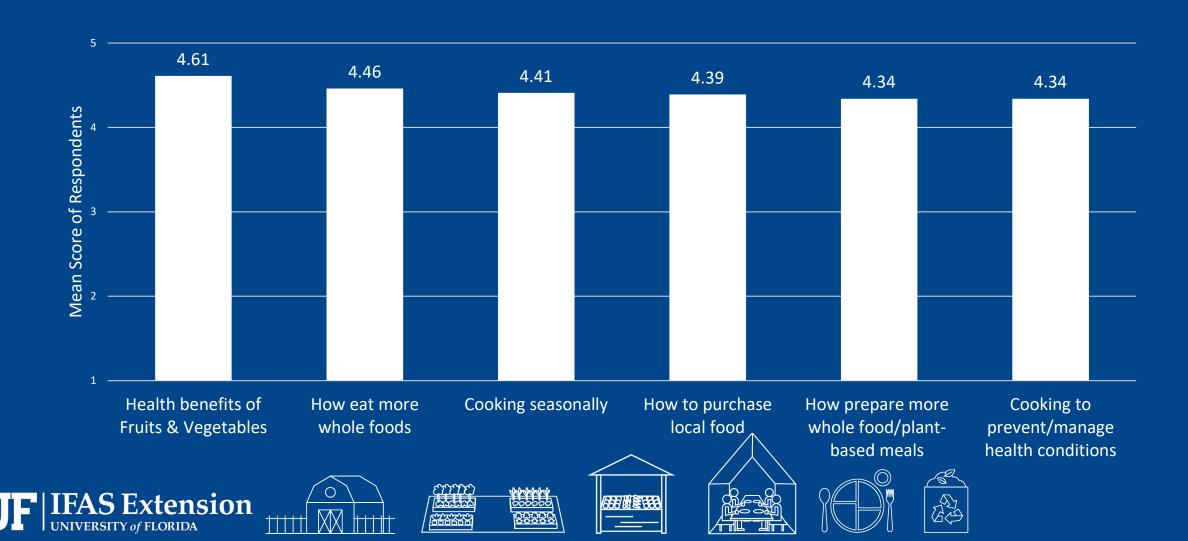








What do Consumers want to learn? (N=54)



Consumers' Information Preferences

- Would like to know more about the farm what is happening, what is in season/coming soon, basic details about the farm operation
- Would like to know about unique/local products: What makes them different from what they get a Publix or anywhere else in the US?
- Recipes to support seasonal/healthy cooking
- For CSAs: What is going to be in the box?















Consumers' Desired Program Format

Program format (n=53)

•	In person	39.6%

- Hybrid 37.7%
- No Preference 11.3%
- Online (only) 11.3%

Frequency (n=54)

- Every two weeks 55.6%
- Every week 22.2%
- Once a month 22.2%















In-person Program Time Preference (n=52)

In-person time preference

•	Weekd	ay evenings	38.4%

- Weekday lunchtimes 23.1%
- Weekday mornings 19.2%
- Weekend mornings 13.4%
- Weekend afternoons 5.8%















Consumers' Online Program Preferences (N=54)

Online Format

• [Live, real-time	e interactive s	essions that ar	e recorded	, so you	can watch later	44.4%
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Recorded videos that you can watch at any time

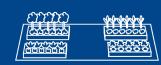
Live, real-time interactive sessions 22.0%

Online time

•	Weekday evenings	35.2%
•	Weekday lunchtimes	33.3%
•	Weekday mornings	16.7%
•	Weekend afternoons	7.4%
•	Weekend mornings	7.4%















33.3%

Take-away Points

- You can leverage consumers' beliefs and attitudes to create targeted marketing, communications, and educational programs.
- Health & wellness motivates consumers to purchase local food.
- People will be more likely to try something new if they understand the benefits and feel like it will be easy to do.
 - Providing information and resources can help!
- Connect with me if you are interested in my research or the tools I'm developing!















Thank you!



Questions or feedback:

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